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ACCOUNTANT'S COMPILATION REPORT

To the Trustees of the
Harry W. Bass Jr. Foundation

I have compiled the accompanying Balance Sheet– Estimated Fair Market Value for the Harry W Bass Jr. Foundation (Foundation) as of December 31, 2013 and the Statement of Revenues and Expenses for the year then ended. I have not audited or reviewed the accompanying financial statements and, accordingly, do not express an opinion or provide any assurance about whether the financial statements are in accordance with the fair market basis of accounting.

The Trustees are responsible for the preparation and fair presentation of the financial statements in accordance with fair market value basis, and for designing, implementing and maintaining internal control relevant to the preparation and fair presentation of the financial statements.

My responsibility is to conduct the compilation in accordance with Statements on Standards of Accounting and Review Services issued by the American Institute of Certified Public Accountants. The objective of a compilation is to assist management in presenting financial information in the form of financial statements without undertaking to obtain or provide any assurance that there were no material modifications that should be made to the financial statements.

The Trustees have elected to omit substantially all of the disclosures ordinarily included in the financial statements prepared on a fair market value basis. If the omitted disclosures were included in the financial statements, they might influence the user's conclusions about the assets, liabilities and capital and the cash receipts and disbursements of the Foundation. Accordingly, the information included in these statements is not designed for those who are not informed about such matters.

I am not independent with respect to the Foundation as of and for the year ended December 31, 2013, because I perform certain bookkeeping and payroll tax services that impair my independence.

Carol A. Cashman, CPA
July 14, 2014

Harry W. Bass, Jr. Foundation
Balance Sheet - Estimated Fair Market Value
December 31, 2013
(Unaudited)

ASSETS

<i>Current Assets</i>	
Cash and Equivalents	\$ 732,754
Marketable Securities	34,862,428
Prepaid assets and other Receivables	38,894
	<u>189,719</u>
Total Current Assets	35,823,795
Program Assets	<u>40,431,650</u>
Total Assets	<u><u>\$ 76,255,445</u></u>

CAPITAL

Foundation Capital	<u><u>\$ 76,255,445</u></u>
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See accompanying accountant's compilation report.

Harry W. Bass, Jr. Foundation
Statement of revenues and expenses
For the Twelve Months Ending December 31, 2013
(Unaudited)

	<u>For the year ended December 31, 2013</u>
Revenues	
Interest Income	200
Dividend Income	692,594
Partnership Income	(8,852)
Other Income	400
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Total Revenues	684,342
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Realized Capital Gains	2,212,219
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Total Revenues and Realized Capital Gains	2,896,561
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Expenses	
Foreign Taxes	21,473
General & Administrative	324,880
Investment Management Fees	267,301
Gifts/Contributions	1,184,123
Other	-
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Total Expenses	1,797,777
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Net Income before Income Tax	1,098,784
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Federal Income Tax	33,943
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Net Income (Loss)	1,064,841
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See accompanying accountant's compilation report.